

FIG. 1A

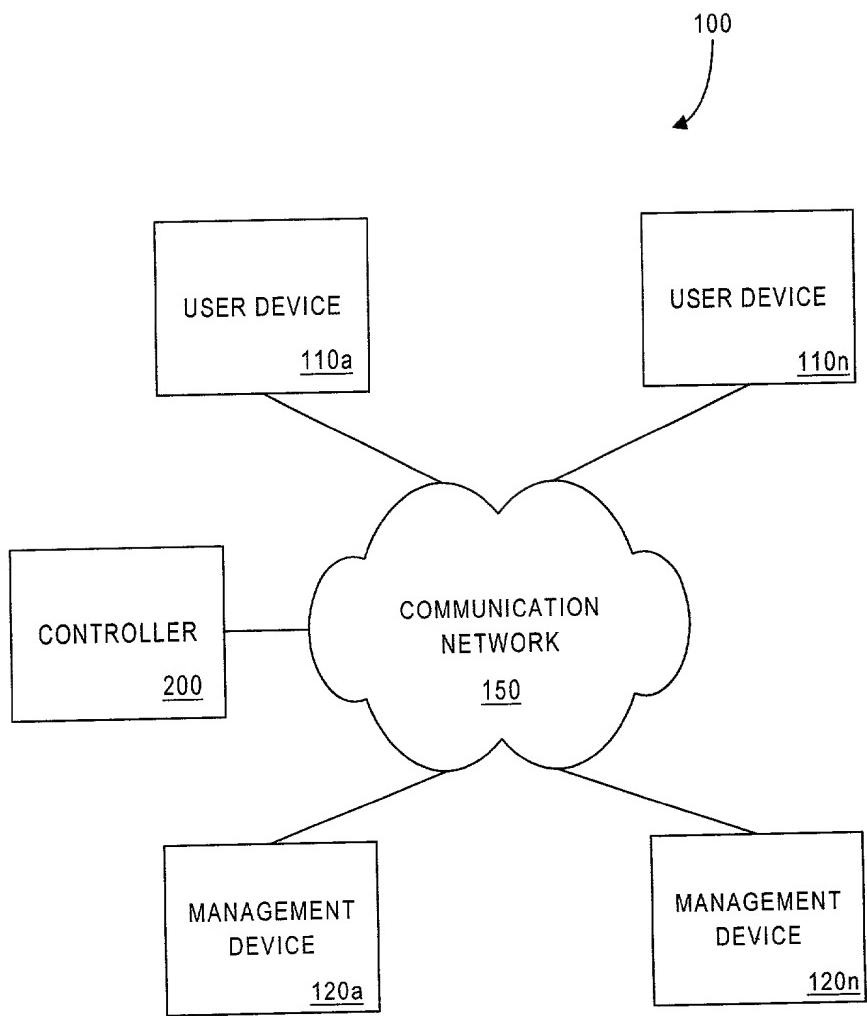


FIG. 1B

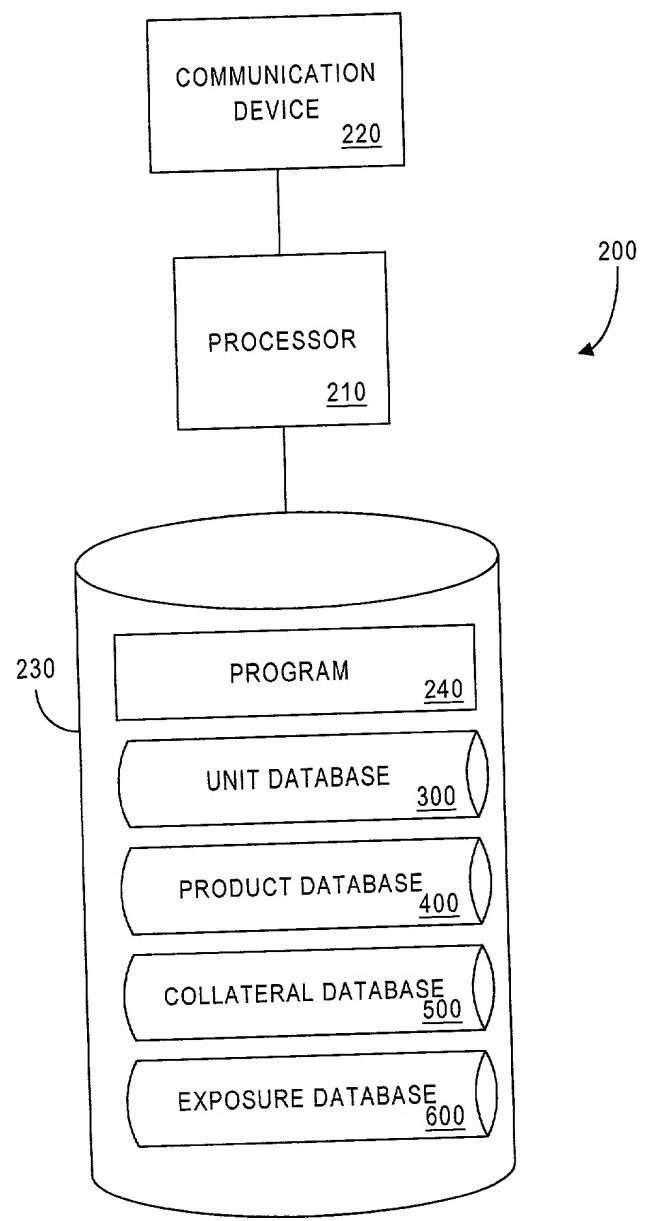


FIG. 2A

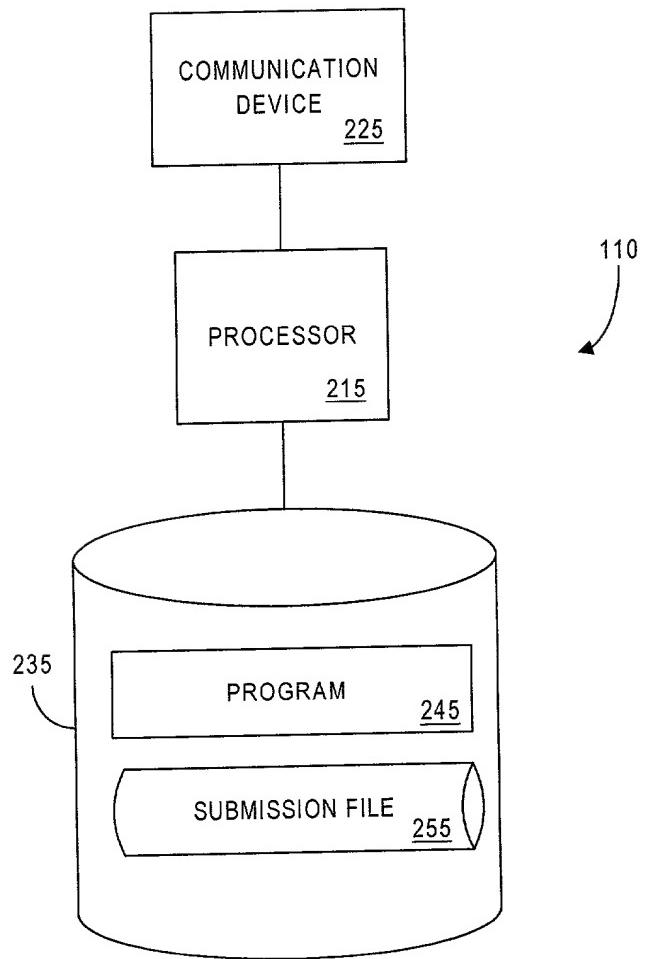


FIG. 2B

300



UNIT IDENTIFIER	UNOFFICIAL UNIT NAME	OFFICIAL UNIT NAME	EFFECTIVE DATE	EXP. DATE	POINT OF CONTACT
<u>302</u>	<u>304</u>	<u>306</u>	<u>308</u>	<u>310</u>	<u>312</u>
B0001	AVIATION	MEGACORP ENGINE LEASING	01/01/99	--	j.smith@co.com
B0002	REAL ESTATE	MEGACORP REAL ESTATE, CORP.	12/31/99		s.snead@co.com
B0003	COMMERCIAL LINE	MEGACORP CARD SVCS	01/06/98		amy.arimoto@co.com
B0003	CORE BANKING	MEGACORP CARD SVCS	01/06/98		J. Joplin (555)555-5555
B0005	INSURANCE	MEGACORP INSURANCE	01/01/00		Risk Management 1 Park Ave, NY NY 01000

FIG. 3

FIG. 4

400



PRODUCT IDENTIFIER <u>401</u>	UNIT IDENTIFIER <u>402</u>	UNIT PRODUCT NAME <u>404</u>	STANDARDIZED PRODUCT NAME <u>406</u>	STANDARDIZED PRODUCT PARENT <u>408</u>	EFFECTIVE DATE <u>410</u>	EXP. DATE <u>412</u>	POINT OF CONTACT <u>414</u>
P0001	B0003	COBRAND CREDIT CARD	REVOLVER	LOANS	10/9/2000	--	amy.arimoto@co.com
P0002	B0003	COMMERCIAL COBRAND CARD	REVOLVER	LOANS	10/1/2000	--	John Doe (555)505-1555
P0003	B0001	SMALL WARRANT	WARRANT	EQUITY	9/20/2000	--	j.smith@co.com
P0004	B0001	BOND, CONVERTIBLE	Convertible Bonds	SECURITIES	9/9/2000	--	j.smith@co.com
P0005	B0003	PLATINUM CREDIT CARD	SR. TERM LOAN	LOANS	8/01/2000	12/31/2000	amy.arimoto@co.com

FIG. 5

500

COLLATERAL IDENTIFIER <u>501</u>	UNIT IDENTIFIER <u>502</u>	UNIT COLLATERAL NAME <u>504</u>	STANDARDIZED COLLATERAL NAME <u>506</u>	STANDARDIZED COLLATERAL PARENT <u>508</u>	EFFECTIVE DATE <u>510</u>	POINT OF CONTACT <u>512</u>
X0001	B0003	CASH	DEPOSITS	CASH AND CASH EQUIVALENTS	1/1/2000	amy.arimoto@co.com
X0002	B0001	METAL	RAW MATERIALS	INVENTORY	1/9/2000	SAM SMITH (555)555-1515
X0003	B0001	HONEYWELL AIRCRAFT	AIRCRAFT, COMMERCIAL	EQUIPMENT	2/1/2000	amy.arimoto@co.com
X0004	B0003	JONES BEACH DEVELOPMENT	LAND	REAL ESTATE	5/1/2000	mesp@corporate.com
X0005	B0003	LAGUNA HILLS MALL	RETAIL	REAL ESTATE	10/1/2000	mesp@corporate.com

600

DEAL IDENTIFIER <u>602</u>	TRANS. IDENTIFIER <u>604</u>	UNIT IDENTIFIER <u>606</u>	CUSTOMER NAME <u>608</u>	CUSTOMER ADDRESS <u>610</u>	DEAL INFORMATION <u>612</u>	TRANSACTION INFORMATION <u>614</u>
D0001	T0001	B0003	JOE'S CONSTR.	1 High Ridge, Stamford CT 06905 (USA)	HOMECO CLINE; 0	OBLIGOR/INVESTEE; 0
D0002	T0002	B0003	HOME BUILDERS CO.	15 University, Palo Alto CA 55555 (USA)	HOME CO CLINE; 0	OBLIGOR/INVESTEE; 0
D0003	T0005	B0003	THE HOME CO.	1 High St., Boston MA 77777 (USA)	HOME CO CLINE; 0	OBLIGOR/INVESTEE; 0
D0004	T0010	B0005	CHAIN STORE CO.	3 Retailer Rd, Chicago IL 76543 (USA)	LOAN; 0	VENDOR/RETAILER; 0
D0004	T0011	B0001	WORLD AIR INC.	1 Airport Way, Seattle WA 86523 (USA)	LOAN; 0	OBLIGOR/INVESTEE; 0

FIG. 6A

600 (CONT.)

CUSTOMER INDUSTRY <u>616</u>	CUSTOMER CREDIT INFORMATION <u>618</u>	PRODUCT IDENTIFIER <u>620</u>	MATURITY DATE <u>622</u>	CONTROL CODE <u>624</u>	AMT. <u>626</u>	EXPOSURE INFORMATION <u>628</u>	COLLATERAL IDENTIFIER <u>630</u>
2345	RADAR; 300; C	P0001		1	\$5678.9 (US)	11/30/2000; 0; 5678.9; 0;N;N;N/A	X0001
2345	RADAR; 400; B	P0001		1	\$7400 (US)	11/30/2000; 0;0;N;N;N;N/A	X0001
2347	KMV; 0.03; B	P0001		1	\$20M (US)	11/30/2000; 0;0;0;N;N;N;N/A	X0001
3300	KMV; 0.01; C	P0009		1	\$17M (US)	12/1/2000; 0; 0; N; N;	X005
4512	CO SCORE; 0.02; BB-	P0006	11/13/2010	1	\$25M (US)	10/31/2000; 0;0;0;N;N;N	X0003

FIG. 6B

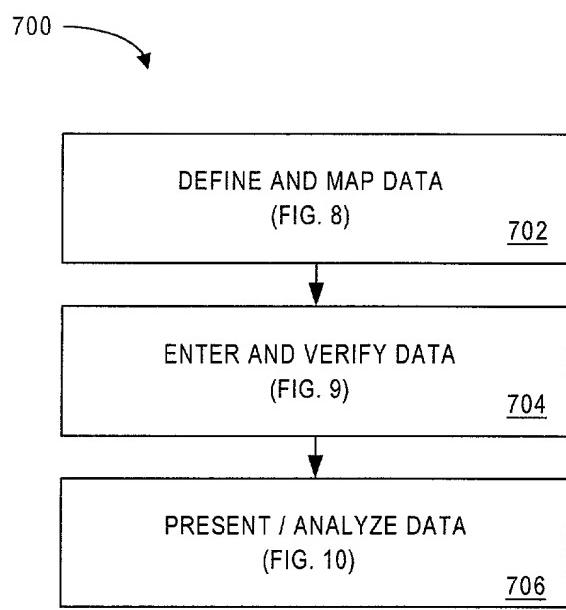


FIG. 7

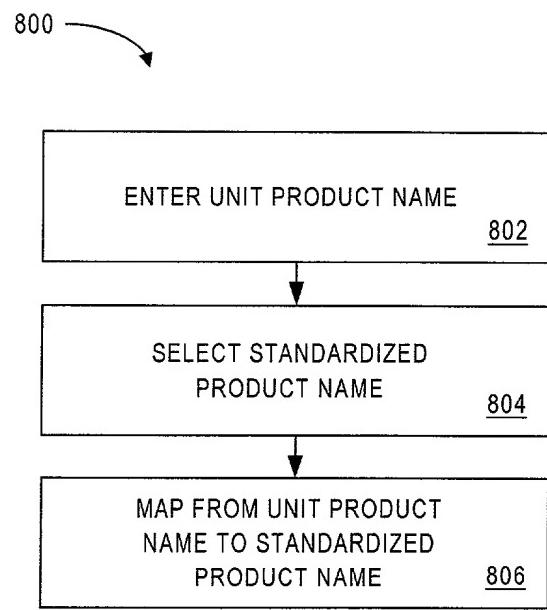


FIG. 8A

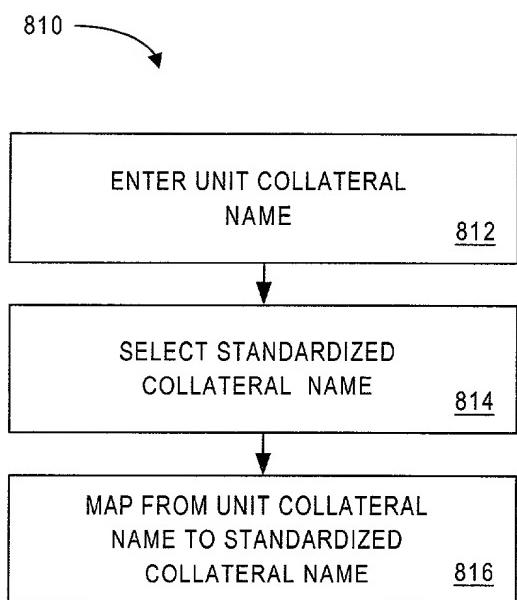


FIG. 8B

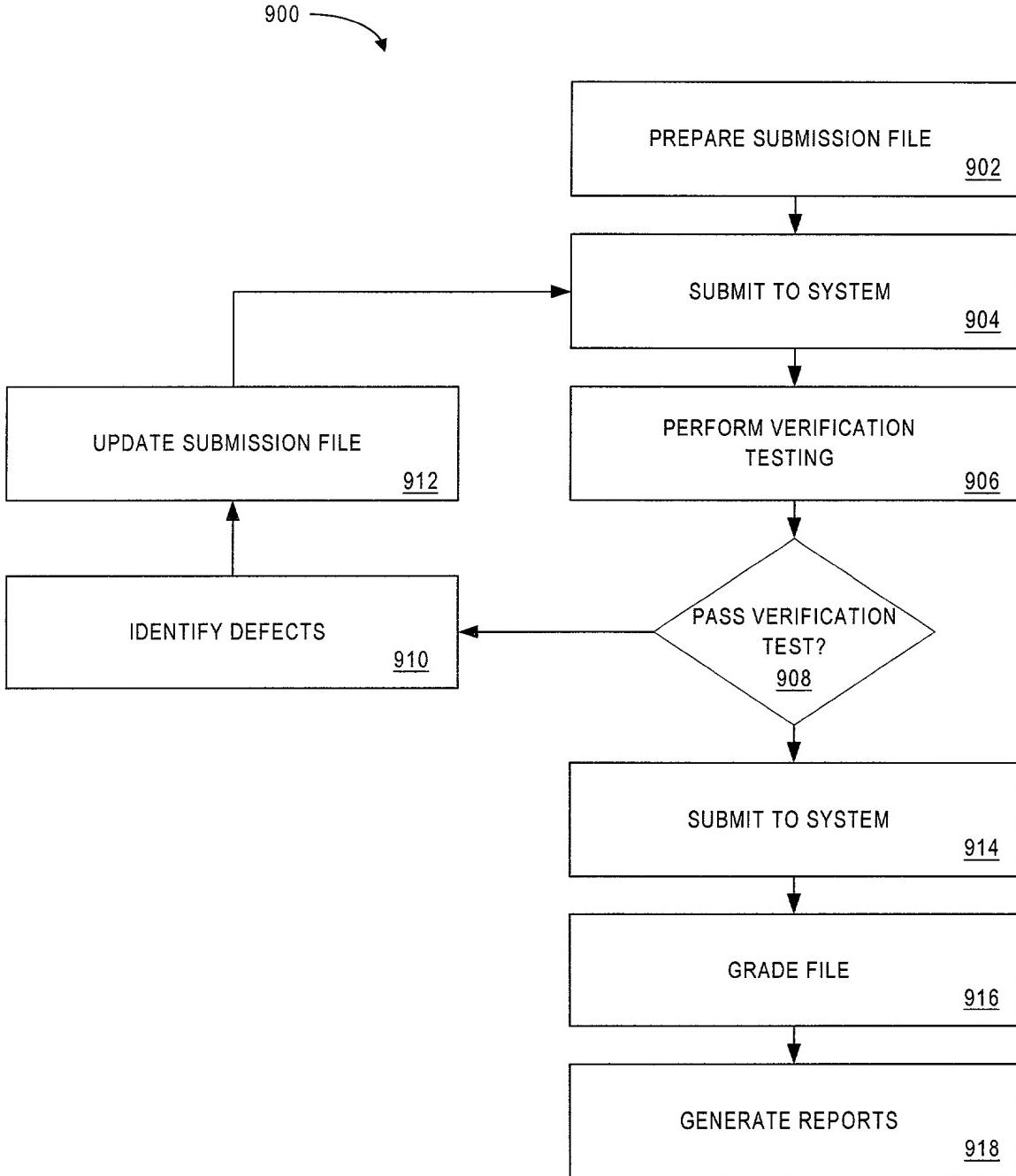


FIG. 9

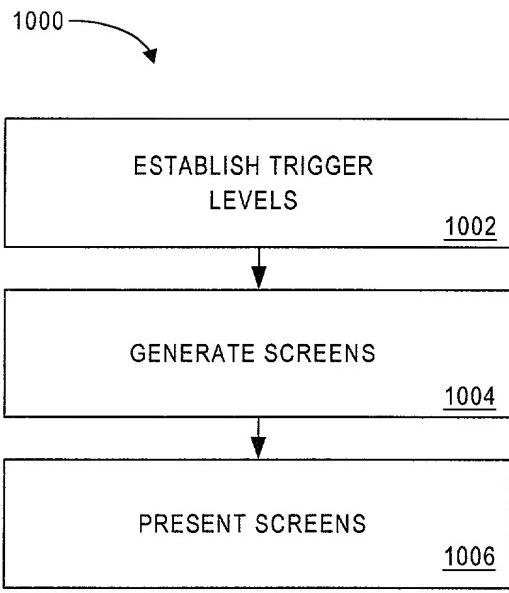
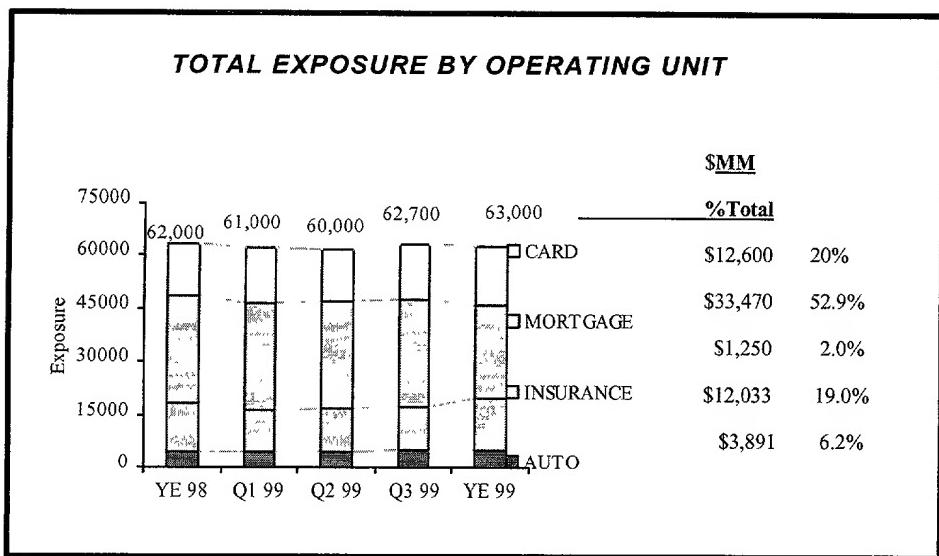
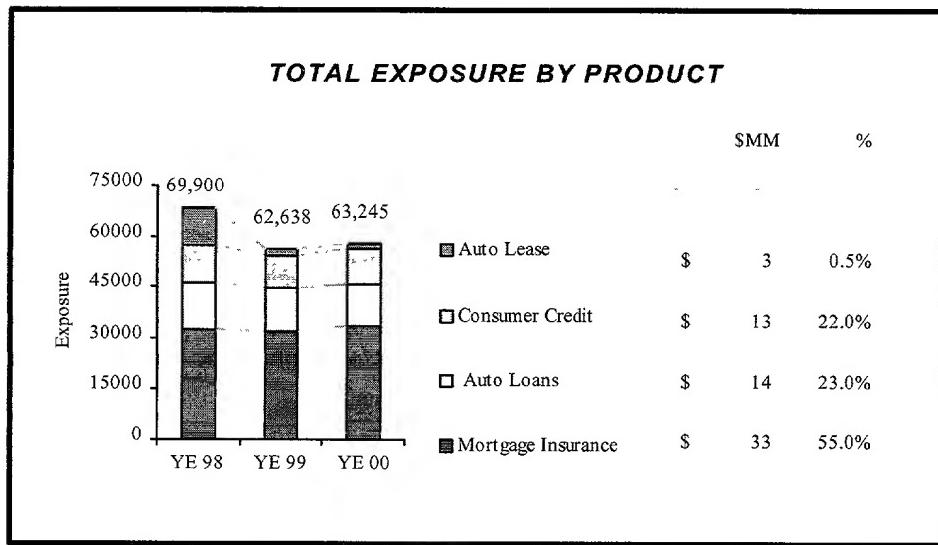


FIG. 10



1100

FIG. 11A



1120

FIG. 11B

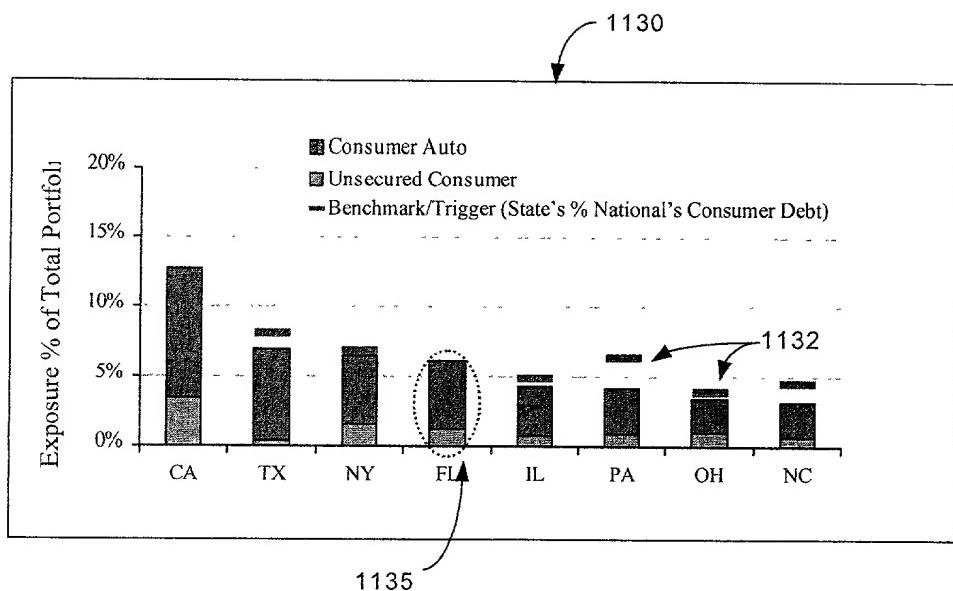


FIG. 11C

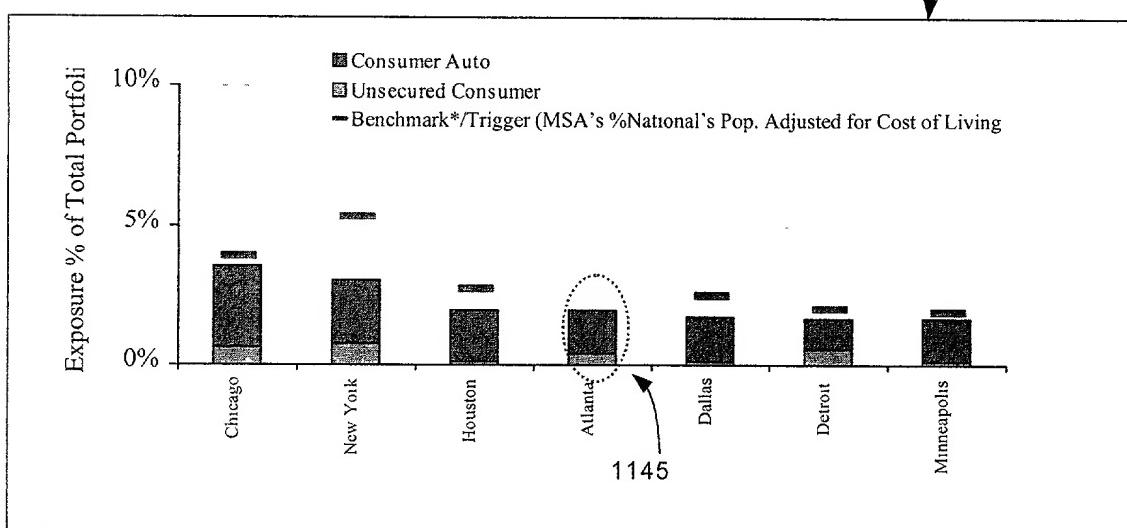


FIG. 11D